

Orchid Cellmark Inc. and Subsidiaries
Condensed Consolidated Statements of Operations
Three months and nine months ended September 30, 2009 and 2008
(In thousands, except per share data)
(Unaudited)

	Three months ended September 30,		Nine months ended September 30,	
	2009	2008	2009	2008
Revenues:				
Service revenues	\$ 14,660	\$ 14,845	\$ 43,190	\$ 44,404
Other revenues	14	27	135	219
Total revenues	14,674	14,872	43,325	44,623
Operating expenses:				
Cost of service revenues	9,798	10,500	28,535	31,159
Research and development	228	228	579	654
Marketing and sales	1,245	1,536	3,626	4,659
General and administrative	3,401	3,588	11,146	12,639
Amortization of intangible assets	467	475	1,394	1,429
Total operating expenses	15,139	16,327	45,280	50,540
Operating loss	(465)	(1,455)	(1,955)	(5,917)
Other income (expense), net	39	128	34	846
Loss before income tax expense	(426)	(1,327)	(1,921)	(5,071)
Income tax expense (benefit)	199	132	479	(117)
Net loss	\$ (625)	\$ (1,459)	\$ (2,400)	\$ (4,954)
Basic and diluted net loss per share	\$ (0.02)	\$ (0.05)	\$ (0.08)	\$ (0.17)
Shares used in computing basic and diluted net loss per share:	29,935	29,935	29,935	29,935

Orchid Cellmark Inc. and Subsidiaries
Condensed Consolidated Balance Sheets
September 30, 2009 and December 31, 2008
(In thousands)
(Unaudited)

	September 30, 2009	December 31, 2008
<u>Assets:</u>		
Current assets		
Cash and cash equivalents	\$ 17,003	\$ 14,998
Accounts receivable, net	10,632	9,826
Inventory	1,466	1,262
Prepays and other current assets	1,091	1,392
Total current assets	<u>30,192</u>	<u>27,478</u>
Fixed assets, net	5,033	5,859
Goodwill	9,423	9,336
Other intangibles, net	6,227	7,570
Other assets	513	406
Total assets	<u>\$ 51,388</u>	<u>\$ 50,649</u>
<u>Liabilities and Stockholders' Equity:</u>		
Current liabilities		
Accounts payable	\$ 2,667	\$ 2,544
Accrued expenses and other current liabilities	3,084	2,288
Current portion of long-term debt	—	338
Deferred revenue	976	842
Total current liabilities	<u>6,727</u>	<u>6,012</u>
Other liabilities	223	269
Total liabilities	<u>6,950</u>	<u>6,281</u>
Total stockholders' equity	44,438	44,368
Total liabilities and stockholders' equity	<u>\$ 51,388</u>	<u>\$ 50,649</u>