

Orchid Cellmark Inc. and Subsidiaries
Condensed Consolidated Statements of Operations
Three months ended March 31, 2009 and 2008
(In thousands, except per share data)
(Unaudited)

	Three months ended March 31,	
	2009	2008
Revenues:		
Service revenues	\$ 13,844	\$ 14,395
Other revenues	121	132
Total revenues	<u>13,965</u>	<u>14,527</u>
Operating expenses:		
Cost of service revenues	9,180	10,436
Research and development	159	220
Marketing and sales	1,165	1,572
General and administrative	4,015	4,692
Amortization of intangible assets	462	477
Total operating expenses	<u>14,981</u>	<u>17,397</u>
Operating loss	(1,016)	(2,870)
Other income (expense), net	<u>(13)</u>	<u>350</u>
Loss before income tax expense	(1,029)	(2,520)
Income tax expense (benefit)	<u>143</u>	<u>(246)</u>
Net loss	<u>\$ (1,172)</u>	<u>\$ (2,274)</u>
Basic and diluted net loss per share	<u>\$ (0.04)</u>	<u>\$ (0.08)</u>
Shares used in computing basic and diluted net loss per share:	<u>29,935</u>	<u>29,934</u>

Orchid Cellmark Inc. and Subsidiaries
Condensed Consolidated Balance Sheets
March 31, 2009 and December 31, 2008
(In thousands)
(Unaudited)

	<u>March 31,</u> <u>2009</u>	<u>December 31,</u> <u>2008</u>
<u>Assets:</u>		
Current assets		
Cash and cash equivalents	\$ 14,406	\$ 14,998
Accounts receivable, net	10,051	9,826
Inventory	1,289	1,262
Prepays and other current assets	1,083	1,392
Total current assets	<u>26,829</u>	<u>27,478</u>
Fixed assets, net	5,411	5,859
Goodwill	9,320	9,336
Other intangibles, net	7,099	7,570
Other assets	438	406
Total assets	<u>\$ 49,097</u>	<u>\$ 50,649</u>
<u>Liabilities and Stockholders' Equity:</u>		
Current liabilities		
Accounts payable	\$ 1,725	\$ 2,544
Accrued expenses and other current liabilities	2,544	2,288
Short-term debt and current portion of long-term debt	302	338
Deferred revenue	981	842
Total current liabilities	<u>5,552</u>	<u>6,012</u>
Other liabilities	<u>254</u>	<u>269</u>
Total liabilities	5,806	6,281
Total stockholders' equity	<u>43,291</u>	<u>44,368</u>
Total liabilities and stockholders' equity	<u>\$ 49,097</u>	<u>\$ 50,649</u>

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