

Orchid Cellmark Inc. and Subsidiaries
Condensed Consolidated Statements of Operations
Three months and six months ended June 30, 2009 and 2008
(In thousands, except per share data)
(Unaudited)

	Three months ended June 30,		Six months ended June 30,	
	2009	2008	2009	2008
Revenues:				
Service revenues	\$ 14,687	\$ 15,164	\$ 28,530	\$ 29,559
Other revenues	0	60	121	192
Total revenues	<u>14,687</u>	<u>15,224</u>	<u>28,651</u>	<u>29,751</u>
Operating expenses:				
Cost of service revenues	9,557	10,223	18,737	20,659
Research and development	192	206	351	426
Marketing and sales	1,216	1,551	2,380	3,123
General and administrative	3,730	4,359	7,745	9,051
Amortization of intangible assets	465	477	927	955
Total operating expenses	<u>15,160</u>	<u>16,816</u>	<u>30,140</u>	<u>34,214</u>
Operating loss	(473)	(1,592)	(1,489)	(4,463)
Other income (expense), net	8	368	(6)	719
Loss before income tax expense	(465)	(1,224)	(1,495)	(3,744)
Income tax expense (benefit)	138	(3)	280	(249)
Net loss	<u>\$ (603)</u>	<u>\$ (1,221)</u>	<u>\$ (1,775)</u>	<u>\$ (3,495)</u>
Basic and diluted net loss per share	<u>\$ (0.02)</u>	<u>\$ (0.04)</u>	<u>\$ (0.06)</u>	<u>\$ (0.12)</u>
Shares used in computing basic and diluted net loss per share:	<u>29,935</u>	<u>29,935</u>	<u>29,935</u>	<u>29,935</u>

Orchid Cellmark Inc. and Subsidiaries
Condensed Consolidated Balance Sheets
June 30, 2009 and December 31, 2008
(In thousands)
(Unaudited)

	June 30, 2009	December 31, 2008
Assets:		
Current assets		
Cash and cash equivalents	\$ 16,619	\$ 14,998
Accounts receivable, net	10,833	9,826
Inventory	1,323	1,262
Prepays and other current assets	954	1,392
Total current assets	<u>29,729</u>	<u>27,478</u>
Fixed assets, net	5,514	5,859
Goodwill	9,459	9,336
Other intangibles, net	6,713	7,570
Other assets	479	406
Total assets	<u>\$ 51,894</u>	<u>\$ 50,649</u>
Liabilities and Stockholders' Equity:		
Current liabilities		
Accounts payable	\$ 2,435	\$ 2,544
Accrued expenses and other current liabilities	3,078	2,288
Short-term debt and current portion of long-term debt	—	338
Deferred revenue	986	842
Total current liabilities	<u>6,499</u>	<u>6,012</u>
Other liabilities	237	269
Total liabilities	<u>6,736</u>	<u>6,281</u>
Total stockholders' equity	45,158	44,368
Total liabilities and stockholders' equity	<u>\$ 51,894</u>	<u>\$ 50,649</u>